

## **Agenda-at-a-Glance Morning**

	ROOMS 206AB	ROOMS 206CD
7:45	REGISTRATION BREAKFAST IN EXHIBIT HALL	
8:30	Welcome/Introduction	
8:40	The Future of Customer Engagement Bill Morris, Senior Partner, Navicom	
9:05	Distribution In The InsurTech Age  Mark Breading, Partner and Chief Research Officer, Strategy Meets Action Randy Carroll, Business Consultant, Select Strategy Group Ryan Spinner, Head of Innovation, Aviva Canada Jeff Roy, CEO, Excalibur insurance Group	<b>Technology Award Nominations In Depth Moderator:</b> <i>Doug Grant</i> , Insurance-Canada.ca <i>Matt Alston</i> , Co-founder & COO, Surex Direct <i>Karen Nelson-Hoflin</i> , Vice President, Go Insurance <i>Justin Thouin</i> , Co-Founder and CEO, LowestRates.ca
9:40	(cont'd)	<b>E-Signature FAQ for Brokers</b> Andrea Masterton, Director, eSignLive Brian Reeds, President, Reeds Insurance Amanda Ketelaars, Manager, Mitchell & Whale
9:50	<b>Living the Digital Strategy Sherif Gemayel</b> , President, Sharp Insurance	(cont'd)
10:10	COFFEE IN THE EXHIBIT HALL Sponsored by AssureSign	
10:35	Commercial Lines: Responding to the Need for Speed Moderator: Kim Opheim, CIP, PMC, Consultant Cindy Gravelle, VP, Youngs Insurance Brokers Sam Natur, CEO & President, Bullfrog Insurance Laura McDonald, 2VP Select Product & Platform Strategy, Travelers Canada	Adjusting For Disruption Gary Gardner, SVP - Global Client Development, Crawford & Company
11:00		Chatting It Up With Customers  Amanda Ketelaars, Operations Manager,  Mitchell & Whale Insurance
11:25		Customer Engagement & Digital Self-Service  Darryl May, Principal, KTX Insurance
11:50	LUNCH IN THE EXHIBIT HALL Sponsored by AssureSign	



## **Agenda-at-a-Glance Afternoon**

	ROOMS 206AB	ROOMS 206CD
12:45	<b>Digital Consumer Acquisition</b> <i>Andrew Lo</i> , COO, Kanetix Ltd.	
13:05	First Principles: Let's Just Be Great Brokers Wendy Watson, President, ORBiT Johanna Allen, Executive Vice President, Allen Insurance Group Adam Hare, COO, Insurance Jack Beth Sigurdson, Partner, Efficient Broker	
13:35	Understanding Guides the Way: Know Yourself - And Your Customer Sherif Gemayel, President, Sharp Insurance	
13:50	Experiences in Digital Customer Acquisition Sam Natur, CEO & President, Bullfrog Insurance	
14:15	COFFEE IN THE EXHIBIT HALL Sponsored by AssureSign	
14:35	Brokers and Analytics: The Challenge Grows Greg Purdy, Partner, Pathway Partners Janine White, VP, Kanetix	
15:00	Realizing the Marketing Potential of Broker and Company Collaboration Ed Meiering, Vice President - Business Development, Aviva Canada Leen Meyer, Managing Partner, Easylnsure Stacey Miranda, Manager - Marketing & Solution Strategy, Keal	
15:25	Brokers + Insurers + Tech: Coming Together Colin Simpson, CEO, Insurance Brokers Association of Ontario Sean Duggan, VP, Partner & Practice Leader HUB International	
15:55	<b>The Battle for Mindshare Jeff Roy</b> , CEO, Excalibur	
16:25	<b>Close</b> Doug Grant	